

## **05 月 03 日 : VN-Index extended gaining streak (VN-Index +0.38%)**

- VN-Index started positively above the reference mark thanks to the lift from Banking sector and Financial Services sector.
- However, the positivity was not translated to other sectors. Stocks diverged from the lack of news post financial results releases, and the market moved mostly sideways as a result.
- The market began to retreat in the afternoon as Financial Services sector lost its ground; but Banking sector maintained the index in the green.
- Market breadth saw buy-side edged the advantage with 223 winners, 200 losers, and 80 unchanged stocks.
- Liquidity improved by 18.0% to VND 17.0 trillion.

### **VN-30 mirrored the market (VN-30 +0.67%)**

- The basket recorded 16 increasing stocks, 12 decreasing stocks, and 2 staying the same.
- Major gainers were rather abundant such as HDB (+3.38%), TCB (+2.88%), VRE (+2.86%), MSN (+2.65%).
- FPT (-1.10%), GVR (-2.00%), POW (-1.35%) were the notable decliners.

### **Sectors and stocks daily highlights**

- HVN (+6.94%) touched ceiling price after reporting impressive recoveries in both revenue and profit before tax with VND 27,964 billion (+19% YoY) and VND 4,528 billion (+23338% YoY) respectively. The company previously endured 16 quarters of consecutive losses .

- PDR (+2.67%) set the date to offer 134 million shares to existing shareholders at VND 10,000/share, which would bring VND 1,343 billion to the company.
- Foreign investors turned around and net bought VND 553 billion today. Most of this was thanks to the significant net bought amount on MWG (+0.18%). On the other hand, FUESSVFL ETF was the most net sold.

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