

May, 10 2024 : VN-Index continues to fall (VN-Index -0.31%)

- VN-Index showed the same price movements as yesterday.
- The index opened higher at the start of trading. However, the buying momentum did not continue amid material difficulties after the earnings peak.
- Although there were some downside movements in the afternoon, the index did not turn positive until the end of trading.
- Technology and Media sectors supported the market, while Travel & Leisure sector was a drag.
- Market breadth included 165 rising, 261 decreasing, and 75 unchanged stocks.
- Liquidity fell by 18.6% to VND 16.2 trillion.

VN-30 moved similarly to the market (VN-30 -0.26%)

- The basket recorded 4 increasing, 22 decreasing, and 4 stocks staying the same.
- Only SSI (+0.71%), FPT (+0.54%), ACB (+0.36%), and TCB (+0.10%) were up.
- On the other hand, BCM (-1.72%), VRE (-1.53%), and VHM (-1.47%) were notable for their declines.

Sectors and stocks daily highlights

- NHH (+3.87%), an affiliate of APH (+6.96%), signed a memorandum of understanding with PowerNet Technologies Group, a leading Korean

switching power supply (SMPS) company, regarding comprehensive cooperation in the assembly of electronic devices.

- FPT (+0.54%) imported NVIDIA's DGX H100 server system. The company made progress on a project to promote the development of AI.
- Foreign investors net sold VND 500 billion. While there was no concentrated movement in net bought stocks, VHM (+5.58%) was notably net sold.

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