

May, 13 2024 : VN-Index declined amidst quiet trading (VN-Index -0.36%)

- VN-Index opened above the reference mark thanks to the support from large cap stocks.
- Nevertheless, the index could not hold its green as cash flow remained low under cautious sentiments from investors.
- Stocks diverged, but sell-side maintained general dominance, leading the to the gradual decline of the market.
- The market saw no improvement in the afternoon. A surge in sellings toward the end was accompanied by bottom-fishing, but the momentum of buy-side was once again less than that of sell-side.
- Market breadth was reflective of the situation with 203 winners, 233 losers and 72 unchanged.
- Liquidity went up minorly by 6.1% to VND 17.2 trillion.

VN-30 was more negative (VN-30 -0.39%)

- The basket leaned heavier to sell-side with 7 increasing stocks, 19 decreasing stocks and 4 staying the same.
- GVR (+1.11%), VJC (+1.63%), VPB (+1.62%) were the only 3 gaining above 1%.
- Meanwhile, major decliners were more numerous namely BCM (-1.40%), CTG (-1.67%), HDB (-1.90%), SAB (-1.22%), STB (-1.27%), VRE (-1.11%).

Sectors and stocks daily highlights

- APH (+6.95%) touched ceiling price as the company partner with SKC Corporation of Korea to build a factory producing biodegradable material PBAT. The planned capacity of the factory will be 70,000 ton annually, the largest in the world.
- PAN (+4.02%) jumped as rice exporting price soared over limited supply.
- Foreign investors net sold for the fourth consecutive session with VND 853 billion sold today. VHM (-0.62%) and CTG (-1.67%) were the most net sold stocks. On the other hand, MWG (-1.02%) received attention from foreign investors.

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