

## **May, 14 2024 : VN-Index remained stagnant at the end (VN-Index +0.25%)**

- VN-Index opened with an upward movement of the buyer as the buy-up volume took over the market. However, the seller soon dragged the Index down after that. Trading liquidity was mild, reaching VND 7 trillion in the morning.
- Although the Real Estate and Banking sectors were positive in the morning, they recorded a net selling value of foreign investors at VND 144 billion and VND 195.7 billion, respectively.
- Trading activity was moderate in the afternoon. The buying force managed to push up the market a little at the end.
- The Retail and Travel & Leisure sectors surged to anchor the Index.
- Market breadth had 226 increasing, 201 decreasing, and 79 unchanged stocks.
- Liquidity decreased by 10.2% to VND 15.6 trillion.

### **VN-30 assisted the market (VN-30 +0.38%)**

- The basket included 13 rising, 11 declining, and 6 unchanged stocks.
- BCM (+3.91%) and MWG (+3.09%) were the only 2 stocks to increase more than 3%.
- On the other hand, PLX (-2.22%), VJC (-1.52%), and BID (-1.03%) narrowed down the market.

### **Sectors and stocks daily highlights**

- VHC (+1.74%) generated VND 1,091 billion in revenue in April 2024 which increased 25% YoY. This was mainly attributed to the growth of Pangasius

products and miscellaneous, reaching VND 635 billion (+22% YoY) and VND 205 billion (+112% YoY), respectively.

- VPB (+1.60%) announced the record date to pay dividends by share at a rate of 10% is on May 23, 2024. In addition, the payment day will be on May 31, 2024.
- Foreign investors had a net selling session with VND 799 billion. VHM (+0.12%), VPB (+1.60%), and HPG (+0.00%) were the most net-sold stocks. Meanwhile, MWG (+3.09%) was the only notable net-bought stock.

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