

May, 15 2024 : VN-Index continues to gain as market sentiment recovered (VN-Index +0.89%)

- VN-Index showed a favorable performance today with liquidity after gaining a foothold in the market.
- The index was active from the beginning of the morning session and gradually expanded its gains.
- Although there was some selling pressure in the latter afternoon, which appeared to be due to profit-taking, prices generally moved steadily higher throughout today.
- Basic Resources, Technology, and Financial services sector led gains. On the other hand, the Health Care sector was the only sector to decline.
- Market breadth had 290 increasing, 126 decreasing, and 94 unchanged stocks.
- Liquidity increased by 41.9% to VND 22.1 trillion.

VN-30 led the overall market (VN-30 +0.99%)

- The basket included 26 rising, 3 declining, and 1 unchanged stocks.
- HPG (+3.31%) gained the most, followed by FPT (+2.76%), MSN (+2.27%), and STB (+2.02%).
- TPB (-0.28%), VPB (-0.26%), and ACB (-0.18%) fell.

Sectors and stocks daily highlights

- HPG (+3.31%) recently announced a free capital increase. The record date is May 24, 2024, and the allotment ratio is 10:1.

- VSC (+0.95%) today announced the resignation of its board of directors chairman. The company will submit a business plan with sales of VND2.45 trillion (+11% YoY) and pre-tax profit of VND320 billion (+21% YoY) at the upcoming shareholders meeting.
- Foreign investors were net bought by VND295 billion, with MWG (+1.16%) and HPG (+3.31%) the most heavily net bought stocks. On the other hand, VHM (+0.25%) and CTG (+0.15%) were heavily net sold.

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