

May, 16 2024 : VN-Index up on U.S's CPI data (VN-Index +1.15%)

- VN-Index extended the positive momentum of yesterday, starting high above the reference mark. It was also backed by lower than expected CPI data in the U.S, which improved investors' sentiment regarding rates cuts.
- Banking sector led the gains, and spread the positivity across other sector. The market continued upward as a result.
- However, in the afternoon, there were some correction pressures on previous increasing stocks, hindering the market.
- Nevertheless, Banking sector remained strong and held the market high in the green.
- Market breadth were buy-side dominant with 300 winners, 129 losers and 80 unchanged.
- Liquidity was roughly the same at VND 22.7 trillion, up 2.7%.

VN-30 benefited from Banking sector (VN-30 +1.42%)

- The basket was strongly positive with 24 increasing stocks, 4 decreasing stocks and 2 staying the same.
- All Banking stocks in the basket recorded major increases such as TCB (+3.74%), HDB (+2.98%), CTG (+2.63%), TPB (+2.23%), SHB (+2.16%).
- MWG (-1.48%) was the only notable decliner.

Sectors and stocks daily highlights

- The surges from Banking stocks LPB (+6.80%), OCB (+4.69%), TCB (+3.74%) came after SBV proposed to extend Circular 2 on debt restructuring for another 6 months.
- HAH (+0.12%) planned to invest in a new ship worth nearly VND 700 billion.
- Foreign buying caught up with foreign selling at the end, VND 5.8 billion were net bought today. MWG (-1.48%) and NLG (+3.77%) were the most net bought stocks. For the most net sold stocks, it was VHM (0.00%).

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