

## **May, 22 2024 : VN-Index continues to fall as large-cap stocks weigh (VN-Index -0.80%)**

- VN-Index started higher today, following yesterday's strong closing.
- The overall market managed to maintain a positive range in the morning but gradually declined due to selling pressure, especially on large-cap stocks.
- In the afternoon session, the market remained soft with no strong buying activity. The index did not recover until the end of the session, closing down from the previous day.
- The Media and Technology sectors led the market. On the other hand, the Basic Resources sector dragged the index down.
- Market breadth had 173 winners, 291 losers, and 50 unchanged.
- Liquidity increased by 16.9% to VND 28.0 trillion.

### **VN-30 weighs on market (VN-30 -1.31%)**

- The basket recorded 5 increasing stocks, 24 decreasing stocks, and 1 staying the same.
- VJC (-3.02%) was the standout decliner, followed by VPB (-2.66%) and MSN (-2.51%).
- FPT (+1.47%), MWG (+0.83%), PLX (+0.53%), POW (+0.44%), and VHM (+0.37%) rose.

### **Sectors and stocks daily highlights**

- MSN (-2.51%) yesterday approved the implementation of a plan to issue new shares under its ESOP. This is expected to result in the issuance of 7.5 million shares, or about 0.5% of outstanding shares.
- PAC (+6.90%), which supplies lead storage batteries to VinFast, is considering plans to implement a lithium battery project.
- Foreign investors were net sold by VND 857 billion. While there were no notable movements in stocks net bought, VHM (+0.37%) and VIC (-2.05%) were heavily net sold.

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