

## **May, 23 2024 : VN-Index presented a substantial gain (VN-Index +1.11%)**

- VN-Index gradually inched up as the market opened. Nonetheless, the seller soon dragged it down to the reference mark.
- The Oil & Gas, Utilities, and Basic resources managed to lift the market, while the downward movement of the Financial Services and Retail sectors counteracted the gain. The Real Estate sector had the most net selling value from foreign investors with VND 167.9 billion in the morning.
- The Index witnessed a strong comeback of buying force in the afternoon. The price action started hovering and challenging the 1,280 resistance.
- Nearly all sectors turned green, led by the Basic Resources and Food & Beverage sectors. The Banking, Real Estate, and Financial Services sectors reversed the direction from the morning to push the market further.
- Market breadth had 278 winners, 152 losers, and 55 unchanged.
- Liquidity fell by 20% to VND 23.3 trillion.

### **VN-30 recorded a notable growth (VN-30 +1.03%)**

- The basket recorded 27 increasing stocks and 3 decreasing stocks.
- BVH (+6.95%) and PLX (+6.90%) reached the ceiling price, followed by GAS (+4.31%).
- No stock in the basket declined more than 1%.

### **Sectors and stocks daily highlights**

- BSR (+6.64%) held an Annual General Meeting yesterday. The firm approved the plan to pay dividends by shares at 7%, equivalent to VND

2,170 billion. BSR also accepted the plan to upgrade the Dung Quat refinery and expects to bring it into operation in 2028.

- ACB (+1.79%) announced that the record date to pay dividends is June 3, 2024. The firm will pay dividends by cash at a rate of 10% on June 13 and conduct payment for stock dividends at a rate of 100:15.
- Foreign investors had a net-bought trading session with VND 68.5 billion. DBC (+3.78%), MWG (+1.64%), and HPG (+3.67%) recorded the most net buying value. On the other hand, FPT (-0.36%) was the only stock having more than VND 100 billion net selling value.

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