

May, 24 2024 : VN-Index is adjusted sharply (VN-Index - 1.49%)

- VN-Index opened lower today due to the strong U.S. economic data released last night, which dampened expectations for an interest rate cut. The impact of the resulting global stock market slump spread to the Vietnamese market as well.
- Nevertheless, there were signs of a buyback in the morning, and the index recovered temporarily.
- However, market sentiment remained skeptical about the rally, and the index turned to sell-off again in the afternoon.
- Only the Chemical and Oil & Gas sectors were higher.
- Market breadth had 93 winners, 364 losers, and 43 unchanged.
- Liquidity increased by 52% to VND 35.4 trillion.

VN-30 dragged the market (VN-30 -1.63%)

- The basket recorded 4 increasing stocks, 25 decreasing stocks, and 1 staying the same.
- BCM (-4.21%) and FPT (-4.07%) were the biggest decliners.
- Only ACB (+2.81%), GVR (+2.54%), PLX (+1.74%), and STB (+0.53%) were up.

Sectors and stocks daily highlights

- ITA (+6.88%) was highlighted by the share purchase registration of Ms. Dang Thi Hoang Yen, Chairman of the Board of Affiliates and Directors.

Her holdings are expected to increase from 73.1 million shares (7.79% of the charter capital) to 110.1 million shares (11.84%).

- FTS (-3.40%) announced the issuance of 85.8 million shares for the capital increase.
- Foreign investors were net-sold by VND1.5 trillion, led by FPT (-4.07%), with MWG (-2.42%) and MBB (-1.54%) heavily net-sold. Meanwhile, FUEVFNND (-1.30%) topped the net-bought list.

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