

May, 27 2024 : VN-Index edged up in caution (VN-Index +0.46%)

- VN-Index started cautiously, falling below the reference mark before quickly stabilized back into the green.
- The sharp plunge from previous session weighed heavily on investors' sentiment, resulting in a significant drop in cash flow.
- As such, stocks diverged, and the market moved relatively sideways with little changes for the rest of the morning.
- The afternoon session saw a similar story, where the index was brought down by a sudden surge in selling, but still manage to recover at the end.
- Market breadth was positive with 233 winners, 198 losers and 67 unchanged.
- Liquidity decreased all the way to VND 17.5 trillion, down 50.6%.

VN-30 witnessed individual stocks shined (VN-30 +0.11%)

- The basket recorded 14 increasing stocks, 7 decreasing stocks, and 9 staying the same.
- Most of stocks fluctuated minorly, except for the major gains of BVH (+4.04%), GAS (+2.53%), GVR (+2.92%), POW (+6.61%) keeping the basket up.
- Meanwhile, only HDB (-1.65%) was a notable decliner.

Sectors and stocks daily highlights

- POW (+6.61%), GAS (+2.53%), NT2 (+2.65%) jumped after the MoIT pushed to untangle difficulties for LNG projects.

- VNM (+0.15%) signed a strategic partnership with VNVC and Tam Anh Hospital to promote the use of Vinamilk products to patients.
- Foreign investors net selling recorded another VND 531 billion today. CTG (-0.31%) and HPG (0.00%) were the most net sold stocks. The high net sold values was also due to the drop in buying forces, with almost no notable net bought stock.

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