

May, 28 2024 : VN-Index presented a strong upturn (VN-Index +1.11%)

- VN-Index fluctuated in the morning, but the buyers still presented a higher outcome, slightly pushing the market higher than the reference mark.
- The Financial Services, Food & Beverage, and Retail sectors were the main growth drivers, while the decline of the Banking sector hampered the upward movement.
- The buying force increased in the afternoon session and lifted the market substantially further.
- Except for the Health Care sector, all sectors were covered in green, driven by the Banking and Real Estate sectors.
- Market breadth showed optimism with 342 winners, 87 losers, and 69 unchanged.
- Liquidity picked up 25% to VND 22 trillion.

VN-30 outperformed the market (VN-30 +1.16%)

- The basket recorded 27 increasing stocks, 1 decreasing stock, and 2 staying the same.
- SAB (+4.27%), FPT (+3.16%), and POW (+2.89%) were the major gainers.
- Meanwhile, only CTG (-0.62%) declined.

Sectors and stocks daily highlights

- MWG (+2.50%) released the April 2024 report with favorable results. The total revenue of the The Gioi Di Dong and Dien may Xanh chain reached

VND 8,000 billion (25% MoM) thanks to the seasonal effect. In addition, The Bach Hoa Xanh Chain recorded revenue of VND 3,200 billion (+6% MoM) with the average sale per store each month of VND 1.9 billion.

- ROX Living, a member of the TNG group, registered to sell nearly 59 million shares of MSB (+0.35%) to restructure its investment portfolio. This transaction will lower the ownership of ROX Living over the bank from 3.84% to 0.9% and it will be conducted from May 30 to June 29.
- Foreign investors had a net selling session with VND 1,148 billion in value. FPT (+3.16%) was the only stock that had more than VND 100 billion net buying value. On the other hand, CTG (-0.62%) was the most net sold stock with VND 462 billion.

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