

May, 30 2024 : VN-Index declined despite late recovery (VN-Index -0.50%)

- VN-Index opened deep below the reference mark from residual selling pressures of yesterday's session coupled with the plunging U.S stock market.
- Large caps continued to be the main reason for decline. Many penny stocks remained resilient; however, as the negative sentiment spread, even these supporting stocks retreated and the market fell further.
- The pressures eased up in the afternoon and was instead replaced by bottom-fishing stocks.
- The recovery was led by Retail sector, but could not help the market to close in the green in time.
- Market breadth still fell to sell-side with 156 winners, 277 losers, and 70 unchanged.
- Liquidity edged up slight 1.5% to VND 25.8 trillion.

VN-30 recovered faster than overall market (VN-30 -0.37%)

- The basket recorded 8 increasing stocks, 21 decreasing stocks, and 1 staying the same.
- The outperformance was brought about by individual stocks namely MSN (+2.93%), MWG (+3.80%), GVR (+3.15%), POW (+1.99%)
- Decliners were lesser in degree, but more abundant such as VIC (-2.82%), VRE (-2.48%), MBB (-2.02%), SAB (-1.98%), BID (-1.85%).

Sectors and stocks daily highlights

- PSH (-6.88%) hit floor price after 4 individuals were fined for manipulating the stock price.
- HQC (+1.67%) is looking to raise VND 1,000 billion to acquire An Phu Sinh Residential Area project in Long An. The project has a scale of 14.7 ha and VND 1,400 billion investment with an already approved construction license.
- Foreign investors net sold strongly again for VND 1,351 billion. Net selling were significant on MBB (-2.02%), FPT (-0.52%), VND (-1.92%). On the other hand, PVT (+2.49%) and TCB (+0.65%) were the most net bought stocks.

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