

## **June, 10 2024 : VN-Index performed moderately (VN-Index +0.24%)**

- VN-Index opened and slightly went higher, but the seller soon kicked in and hampered the upward movement.
- The Industrial Goods & Services, Financial Services, and Chemicals sectors were the main growth drivers in the morning.
- However, the selling force expanded its momentum in the afternoon and dragged the market down.
- Selling pressure picked up from the Food & Beverage, Construction & Materials, and Real Estate sectors at the end.
- Market breadth included 243 winners, 193 losers, and 64 unchanged.
- Liquidity increased by 21.3% to VND 21.6 trillion.

### **VN-30 also increased at a soft pace (VN-30 +0.23%)**

- The basket recorded 11 increasing stocks, 15 decreasing stocks, and 4 staying the same.
- GVR (+3.43%) and CTG (+2.13%) anchored the basket.
- Meanwhile, POW (-2.15%) and BCM (-2.01%) weighed on the Index.

### **Sectors and stocks daily highlights**

- QTP (-0.60%) released its operation performance in May 2024 with some bright spots. The firm generated 3.55 billion kWh of electric production which completed 103% of the target in 5M2024. This figure was also 170 million kWh higher than the same period last year.

- FCN (+1.33%) kicked off a project in Thai Nguyen District. The area of this project is estimated at 24.68 ha. The project will have an investment capital of VND 2,250 billion with a construction plan from 2022 to 2026.
- Foreign investors net sold VND 1,105 billion today. FPT (+1.41%), HPG (+0.00%), and VNM (-0.88%) were the most net-sold stocks with more than VND 100 billion. On the other hand, the net buying value was insignificant.

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