

June, 11 2024 : VN-Index changed its momentum (VN-Index -0.49%)

- VN-Index continued its upward momentum at the beginning but the market started decreasing to below reference price due to profit-taking.
- Although Oil & Gas sector had a positive result, most of sectors decreased in the morning.
- The index ended up in red in the afternoon as negative sentiment continued.
- Investors mainly focused on selling Media, Travel & Leisure, Insurance sectors.
- Market breadth included 146 winners, 301 losers, and 63 unchanged.
- Liquidity increased by 17.5% to VND 25.4 trillion.

VN-30 also turned into red (VN-30 -0.21%)

- The basket recorded 8 increasing stocks, 21 decreasing stocks, and 1 staying the same.
- POW (+3.66%) and PLX (+2.98%) supported the basket.
- On the other hand, VJC (-2.94%), VHM (-1.93%) and VRE (-1.81%) ended with negative movements.

Sectors and stocks daily highlights

- POW (+3.66%) announced the company's business results in May. Revenue from electricity sales recorded 3,320 billion VND (-1.0% MoM) and it is estimated that the company earned 107 billion VND on daily

average from its business, which is because of the prolonged hot weather throughout the country.

- HDB (-1.46%) decided to make foreign room lower from 20.0% to 17.5% to accomplish the company's development strategy in the coming time. This is to be submitted in the General Meeting of Shareholders for approval.
- Foreign investors net sold VND 1,845 billion today. PLX (+2.98%) was bought relatively well. On the other hand, FPT (+1.74%), VHM (-1.93%) and HPG (-0.68%) were extremely net sold more than 200 billion VND.

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