

June, 12 2024 : VN-Index rises sharply after consolidating (VN-Index +1.23%)

- VN-Index started cautiously ahead of the US economic indicators due to be released this evening.
- In the morning, the index was unstable.
- However, the trend changed in the afternoon. The market rallied, driven by large-cap stocks. On a closing basis, the market rose above 1,300 pt for the first time in nearly two years, since June 2022.
- All sectors rose, except for Health Care. The rise in the Technology sector was particularly significant.
- Market breadth included 313 winners, 124 losers, and 64 unchanged.
- Liquidity decreased by 8.7% to VND 23.2 trillion.

VN-30 leads the market (VN-30 +1.80%)

- The basket recorded 27 increasing stocks and 3 decreasing stocks.
- VPB (+6.01%) rose the most, followed by FPT (+4.35%).
- POW (-1.06%), SAB (-0.89%), and PLX (-0.23%) fell.

Sectors and stocks daily highlights

- FPT (+4.35%) and GEX (+1.29%) signed a partnership to promote DX. They will cooperate in areas such as telecom infrastructure, data centers, and semiconductors.
- CTR (+0.53%) announced its results for the 5M2024. The revenue was VND4,606 billion (+10% YoY) and the profit before tax was VND250 billion (+5% YoY).

- Foreign investors net sold by VND0.6 trillion, led by FPT (+4.35%), with VHM (+0.92%) and VRE (+0.69%) heavily net sold. Net bought was concentrated in MBB (+2.44%) and others.

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