

## **June, 14 2024 : VN-Index showed a negative outcome at the end (VN-Index -1.66%)**

- VN-Index fluctuated around the 1,300 resistance in the morning with decent liquidity.
- The banking sector managed to anchor the market, while the Food & Beverage and Retail sectors weighed down on the Index
- However, profit-taking action kicked in in the afternoon and gradually accelerated to narrow the market at the end.
- The Banking, Financial Services, and Food & Beverage presented as the most declining sectors.
- Market breadth had 89 increasing, 366 decreasing, and 52 unchanged stocks.
- Liquidity picked up by 27.6% to VND 29.0 trillion.

### **VN-30 fell at a slower pace (VN-30 -1.30%)**

- The basket included 2 gaining and 28 declining stocks.
- SSB (+1.38%) and FPT (0.77%) were the only two rising stocks.
- On the other hand, GVR (-6.65%), PLX (-4.03%), and VPB (-3.86%) were the major decliners.

### **Sectors and stocks daily highlights**

- PET (-6.43%) successfully held the 2<sup>nd</sup> AGM this morning. The firm dismissed the 3 board members and it noticed that an outside member violated the legal framework before. The firm also expects Petrovietnam will conduct divestment from PET in 2025.

- DIG (-2.84%) approved to dissolve its subsidiary company, the Vung Tau Center Point Co., Ltd, which has a charter capital of VND 300 billion. After this decision, DIG will have 11 subsidiaries, 5 affiliated companies, 1 joint venture company.
- Foreign investors had a net selling session today with VND 571 billion. FPT (+0.77%) and VHM (-0.13%) were the most net-sold stocks with more than VND 100 billion. Meanwhile, SSI (-1.10%), MSN (-0.76%), and DGC (-1.30%) had the most net buying value.

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