

June, 18 2024 : VN-Index ended in green (VN-Index +0.37%)

- VN-Index opened with positive movement unlike last 2 days declines, and maintained its momentum throughout the morning.
- Basic Resources, Chemical sectors recorded increasing while Retail sector weighed on the Index.
- The Index continued having positive sentiment in the afternoon although narrowed the gains as approaching to the end.
- Oli & Gas, Utilities sectors managed to keep the market in green.
- Market breadth had 269 increasing, 151 decreasing, and 72 unchanged stocks.
- Liquidity dropped by 2.1% to VND 22.4 trillion.

VN-30 managed to keep its gains (VN-30 +0.01%)

- The basket included 14 gaining, 8 declining stocks and 8 unchanged stocks.
- POW (+6.81%) hit a ceiling price, followed by PLX (+2.76%) and BVH (+2.48%).
- On the other hand, CTG (-1.22%) is the only stock that recorded declining more than 1%.

Sectors and stocks daily highlights

- FPT (-0.62%) announced its business result for 5 months of the year. The company recorded revenue of 23.9 trillion and profit before tax of 4.3 trillion, increased by 19.9% and 19.5% respectively comparing to same period of last year.

- Movements of stocks in Electricity industry were quite positive and some of them hit ceiling prices including HNA (+7.00%), POW (+6.81%) due to recent increases of electricity consumption announced by EVN.
- Foreign investors had a net selling session with VND 655 billion. FPT (-0.62%) and VPB (-0.80%) were the most net-sold. Meanwhile, DBC (+2.02%), HSG ($\pm 0.00\%$) had the most net buying value.

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