

June, 20 2024 : VN-Index remained sideways (VN-Index +0.20%)

- Although VN-Index opened with a slight upward, the selling pressure soon showed up and narrowed down the market below the reference mark in the morning.
- The Basic Resources and Financial Services sectors caused the Index to go down.
- However, the buyers counteracted all the selling movement and remained optimistic at the end.
- The Technology and Chemical sectors were the main growth drivers in the afternoon.
- Market breadth included 189 increasing, 242 decreasing, and 72 unchanged stocks.
- Liquidity fell by 8.8% to VND 23.8 trillion.

VN-30 anchored the market (VN-30 +0.62%)

- The basket recorded 12 gainers, 14 decliners, and 4 stocks staying the same.
- VPB (+3.68%), TCB (+2.69%), and BCM (+2.07%) lifted the market.
- Meanwhile VRE (-1.94%), BID (-1.30%), and BVH (-1.20%) weighed on the basket.

Sectors and stocks daily highlights

- Thanh Hoa People's Committee held a meeting to remove obstacles for the VND 12,000 billion project of DGC (+1.40%). So far, the firm hasn't

completed the files related to fire prevention and fighting records and it expects to finish in within 3Q2024.

- FRT (+0.63%) benefited from the approval of Apple for the chain F.Studio by FPT to sell its products on TikTok Shop.
- Foreign investors kept net selling today with VND 993.5 billion. FPT (+1.37%), VRE (-1.94%), and VHM (0.00%) were the most net-sold stocks. On the other hand, TCH (+6.27%) was the only notable net-bought stock.

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