

June, 21 2024 : VN-Index almost unchanged (VN-Index - 0.02%)

- VN-Index started today's trading higher.
- It fell immediately after the ATO session, showing volatile movements. However, it subsequently moved higher and ended the morning trading session in positive territory.
- In the afternoon session, the market remained flat. Selling pressure was particularly strong in large-cap stocks, which were supported by mid- and small-cap stocks.
- The Technology, Oil & Gas, and Chemical sectors supported the market, while the Financial services sector dragged the market down.
- Market breadth included 185 increasing, 234 decreasing, and 78 unchanged stocks.
- Liquidity fell by 10.0% to VND 21.4 trillion.

VN-30 shows weak price movements (VN-30 -0.18%)

- The basket recorded 7 gainers, 18 decliners, and 5 stocks staying the same.
- POW (-2.65%), which had performed well this week, came under selling pressure possibly due to profit-taking.
- The index was supported by PLX (+2.42%), SSB (+2.15%), and FPT (+2.10%).

Sectors and stocks daily highlights

- HVN (-0.85%) held an AGM today, setting a forecast for 2024 of VND106 trillion in sales (+13.6% YoY) and VND4.2 trillion in profit after tax (becoming profitable).
- PNJ (-0.10%) announced results for 5M2024. Demand for precious metals has increased since last year, with sales reaching VND19.5 trillion (+36.9% YoY) and profit after tax reaching VND1.1 trillion (+8.5% YoY).
- Foreign investors net sold VND1.9 trillion. While there were no notable movements in net bought stocks, FPT (+2.10%) and VND (-2.99%) were heavily net sold.

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