

June, 24 2024 : VN-Index plunged (VN-Index -2.18%)

- VN-Index started with fluctuations around a reference level moderately.
- However, strong selling pressure broke into the market, which made the Index fall. It might stem from BlackRock's announcement on dissolution of iShares ETF publicized on 7th June. They have been in the processes of selling to close the fund since then.
- Negative sentiment was dominant in the afternoon. The Index kept on decreasing and finally dropped over 2% at the end of the day.
- All sectors except for Media recorded declines. Chemicals, Oil & Gas were especially negative with more than 4% of decreases.
- Market breadth included 74 increasing, 378 decreasing, and 50 unchanged stocks.
- Liquidity soared by 48.1% to VND 31.7 trillion.

VN-30 experienced huge drop (VN-30 -2.28%)

- The basket recorded 1 gainer, 28 decliners, and 1 stock staying the same.
- POW (+2.04%) was the only stock in the basket which recorded an increase.
- Declined stocks were wide-ranging including SSB(-4.84%), GVR (-4.49%), TPB (-3.87%), and VPB (-3.83%).

Sectors and stocks daily highlights

- MSCI announced results of their annual review for Market Classification. Vietnam is currently working to improve stock markets with a goal of

upgrading into Emerging Market in their Classification, however, the country has not been included in Watch List yet.

- VCG (-0.78%) completed to divest all capital from a international port project in Quang Ninh. It is estimated that they contributed more than 198 billion VND.
- Foreign investors net sold VND933.6 billion. While there were no notable movements in net bought stocks, FPT (-2.94%) was heavily net sold 590 billion VND.

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