

June, 27 2024 : VN-Index moved weakly again (VN-Index -0.17%)

- VN-Index started lower again today as investor sentiment did not improve on the bearishness of the market.
- In the morning session, the index up and down around the reference mark, while the VN30 stocks weighed on the market as a whole.
- After the start of the afternoon, the index moved relatively upwards but eventually fell compared to the previous day's level.
- The market was supported by gains, particularly in the Insurance sector. On the other hand, declines in the Oil & Gas and Media sectors dragged.
- Market breadth included 175 increasing, 214 decreasing, and 93 unchanged stocks.
- Liquidity declined sharply by 27% to VND 15.1 trillion.

VN-30 remains red (VN-30 -0.18%)

- The basket recorded 10 rising, 15 declining, and 5 stocks staying the same.
- In particular, POW (-3.59%) fell. Other significant declines included PLX (-2.59%) and TCB (-2.29%).
- The index was supported by BVH (+2.79%), MWG (+1.28%), HDB (+1.10%) and SAB (+1.00%)

Sectors and stocks daily highlights

- VSDC has announced that the official date for the arrival of newly issued shares by HPG (-0.17%) to investors will be 28 June. The total number of shares to be delivered is expected to be 581 million, with a total value of around VND5.8 trillion.
- BCM (-1.21%) announced a capital increase of 300 million shares at the AGM today. The expected minimum capital increase is VND15 trillion, which will be used to expand the industrial parks.
- Foreign investors net sold VND1,144 billion. MWG (+1.28%) attracted net bought interest. On the other hand, they were net sold mainly in FUEVFVND (+1.09%), while FPT (+0.76%) remained net sold among individual stocks.



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