

## June, 28 2024 : VN-Index declined toward the end (VN-Index -1.09%)

- VN-Index inched up in the beginning and kept on fluctuating in a narrow range around the reference mark in the morning.
- Comparing to yesterday's quite moderate liquidity, trading was relatively vigorous but without certain momentum.
- The index started decreasing after the start of the afternoon. Negative sentiment got to be dominant toward the end of the session.
- Banks, Financial Services, and Chemicals are main decliners which impacted on the Index.
- Market breadth included 79 increasing, 355 decreasing, and 61 unchanged stocks.
- Liquidity increased sharply by 37.4% to VND 20.8 trillion.

### VN-30 remains red (VN-30 -0.83%)

- The basket recorded 9 increasing, 18 declining, and 3 stocks staying the same.
- POW (+1.02%) was the only one stock that recorded rising more than 1%.
- GVR (-5.00%) weighed on the basket the most, followed by BCM (-2.15%), and BID (-1.93%)

### Sectors and stocks daily highlights

- HSG (-3.82%) has signed a deal with Singapore's SP group for consultancy in terms of achieving net zero emissions by 2050. SP will consult the steel company to help investing in energy-efficient solutions, and various other projects across its facilities.
- SHB (+0.88%) approved the 2023 dividend payment plan at the rate of 16%, 5% of which will be paid in cash and 11% in shares. The company plans for total assets to exceed 701 trillion VND and pre-tax profit to increase by 22%, reaching 11.2 trillion VND in 2024.
- Foreign investors net sold VND1,172 billion. Despite no stocks were noteworthy for net-buying, FPT (-1.73%), FUEVFN ( -1.04%), and TCB (-0.43%) were net-sold by foreign investors.

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