

June, 3 2024 : VN-Index starts this month trading strongly (VN-Index +1.45%)

- VN-Index opened June trading higher, with the market turning risk-on following a solid PMI for May released this morning by S&P Global.
- Selling pressure from foreign investors also weakened, leading to a wider rally after the opening.
- However, selling was seen in some stocks in the afternoon, restricting the index's upside.
- All sectors rose, except for the Health Care and Media sectors.
- The market breadth included 367 increasing, 96 decreasing, and 44 unchanged stocks.
- Liquidity recovered, increasing by 39.2% to VND 26.0 trillion.

VN-30 leads the market (VN-30 +1.71%)

- The basket recorded 29 gains and 1 decline.
- STB (+6.82%) and POW (+6.75%) recorded the ceiling price.
- Only GVR (-0.43%) fell.

Sectors and stocks daily highlights

- CMC Global, the international business arm of CMG (+6.90%), signed a MOU with Modoo Company, a South Korean IT company, on cooperation in developing CAD software.
- VCB (+1.15%), BID (+0.42%), and CTG (+2.19%) agreed on 1 January to execute a loan worth USD 1.8 billion for the construction of Long Thanh International Airport.

- Foreign investors continued to net sold VND 247.0 billion today. HPG (+2.90%), MWG (+1.72%), and VHM (+3.34%) had the most net buying value. Meanwhile, FUESSVFL (-0.15%) and TCB (-0.93%) had the most net selling value.

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