

June, 4 2024 : VN-Index maintained green (VN-Index +0.28%)

- VN-Index extended the momentum with a high start above the reference mark.
- After a small dip, Technology and Steel sector led the market rally which spread to other sectors.
- Nevertheless, the 1,280 – 1,285 range proved to be a difficult resistance for VN-Index.
- Following two failed attempts to break out from this level, the market began to contract, but managed to keep its green.
- The retreat from Banking, Real Estate, Financial Services stocks were primarily responsible for this.
- Market breadth instead lost to sell-side with 202 winners, 224 losers and 74 unchanged.
- Liquidity started strong but eventually fell 8.9% to VND 23.7 trillion.

VN-30 witnessed a similar story (VN-30 +0.25%)

- The basket recorded 16 increasing stocks, 11 decreasing stocks and 3 staying the same.
- POW (+4.09%) and SAB (+3.37%) stood out the most, followed by FPT (+1.61%), BVH (+1.10%), HPG (+1.03%).
- ACB (-1.21%) and BCM (-1.11%) were the two major decliners.

Sectors and stocks daily highlights

- CKG (+6.83%) hit ceiling price for the second consecutive session after the company planned to open its foreign room from 0% to 49% to welcome foreign capital, especially from Japan and Korea.
- DGC (-1.12%) fell due to rumor that the divestment of Vinachem from DGC may be illegal.
- Foreign net selling edged the win again today with VND 136 billion net sold. MWG (-0.31%) turned around to be most net sold stock. On the other hand, FPT (+1.61%) and HSG (+3.58%) topped the net bought list.

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