

## **June, 5 2024 : VN-Index was unchanged (VN-Index +0.06%)**

- VN-Index opened with a notable upward movement from the buyers, trying to break through the 1,290 resistance. However, the sellers came in later to ease the buyer's momentum.
- The Food & Beverage, Technology, and Real Estate were the main growth drivers to keep the market positive in the morning.
- Selling force accelerated in the afternoon and narrowed down the Index back to the reference mark.
- The Banking, Chemicals, and Industrial Goods & Services sectors turned negative, weighing on the market.
- Market breadth included 189 winners, 236 losers, and 81 unchanged.
- Liquidity inched up by 1.2% to VND 24 trillion.

### **VN-30 impeded the market's growth (VN-30 -0.1%)**

- The basket recorded 13 increasing stocks, 14 decreasing stocks and 3 staying the same.
- SAB (+6.84%), VNM (+3.79%), and BVH (+3.05%) presented as the most gainers.
- On the other hand, MWG (-2.82%), POW (-1.79%), and MBB (-1.33%) dragged down the basket.

### **Sectors and stocks daily highlights**

- VNM (+3.79%) disclosed the transaction report in shares of an internal organization, Platinum Victory PTE. Ltd. The fund planned to buy nearly

20.9 million shares of VNM stock, enhancing its ownership from 10.62% to 11.62%. The transaction will be implemented from June 10 to July 9.

- MWG (-2.82%) disclosed the notice of transaction in shares of Mr. Nguyen Duc Tai, the chairman of MWG. The report showed that the chairman registered to sell 2 million shares of MWG, lowering his ownership from 2.424% to 2.287%. The transaction will be conducted from June 7 to July 5.
- Foreign investors net bought today with VND 38 billion. MSN (+0.77%) and VNM (+3.79%) both had more than VND 100 billion net buying value. Meanwhile, MWG (-2.82%), KDH (-1.20%), and VHM (-0.25%) were the most net sold stocks.

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