

## **June, 6 2024 : VN-Index fell back in late trading (VN-Index - 0.06%)**

- As yesterday, VN-Index opened trading with a strong rise.
- After the ATO session, the index retreated due to selling, which was seen as a position adjustment. However, the index remained constantly higher in the morning.
- In the afternoon, there was some upward movement, particularly in large-cap stocks. However, the market stalled amid modest trading volumes and turned lower towards the end.
- The Travel & Leisure and Insurance sectors dragged, while the Media sector provided support.
- Market breadth included 200 winners, 224 losers, and 80 unchanged.
- Liquidity decreased by 7.7% to VND 22.2 trillion.

### **VN-30 barely higher (VN-30 +0.20%)**

- The basket recorded 12 increasing stocks, 10 decreasing stocks, and 8 staying the same.
- STB (+3.72%) and SHB (+2.60%) were notable among the stocks rising.
- VNM (-1.90%) was the leader of VN-30 yesterday but sold off the most today.

### **Sectors and stocks daily highlights**

- APH (+6.86%) approved a guarantee for its subsidiary AAA (+1.70%) to borrow capital from TCB (+1.05%). The amount of the guarantee is worth VND 200 billion.

- GMD (0.00%) recently announced plans to increase its capital by approximately VND 3 trillion with the publication of the 2024 General Meeting of Shareholders documents. Of the funds to be raised, VND 2.2 trillion will be used to purchase fixed assets, VND 230.6 billion to repay bank loans, and the rest to contribute capital to subsidiaries.
- Foreign investors were net sold by VND 743 billion. While notable net-bought stocks were lacking, FPT (-0.36%) and TCB (-1.05%) were heavily net-sold.

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