

July, 4 2024: VN-Index slightly elevated (VN-Index +0.24%)

- VN-Index started with gain succeeding momentum from recent trading days.
- Trading in the morning was liquid comparing to yesterday's records, which leads to making favourable movements.
- The market continue to have positive session in the afternoon. The index kept green for almost all of trading hours.
- The Technology and Oil & Gas sectors resulted in rising while the Retail sector weighed on the market.
- Market breadth included 179 winners, 207 losers, and 91 unchanged.
- Liquidity decreased by 10.08% to VND13.98 trillion.

VN-30 also continued its uptrend (VN-30 +0.39%)

- The basket recorded 11 increasing stocks, 15 decreasing stocks, and 4 stocks staying the same.
- PLX (+4.90%), FPT (+3.66%) ended with a great trading result.
- On the other hand, stock recorded more than 1% of decreasing was only POW (-2.32%)

Sectors and stocks daily highlights

- OCB (+0.35%) was approved to increase its charter capital to pay dividends at the rate of 20% by the State Bank based on the approval in a general meeting of shareholders. After the successful issuance, the bank's charter capital will increase from VND20,548 billion to VND24,658 billion.
- ACC (+1.51%) paid more than 3 billion VND for fines and additional taxes. The company has recently been pointed out their incompleting declaration resulted in a shortage of tax payable.
- Foreign investors net sold by VND576 billion. VHM (+0.92%) and VRE (-0.23%) were particularly heavily net sold today. A stock most net-bought by foreign investors was NLG (+0.00).

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