

## July, 17 2024: VN-Index declined notably (VN-Index -0.98%)

- VN-Index opened and quickly fell way under the reference mark. Although the buyers slightly kicked in, the market remained negative in the morning.
- Despite the significant rise of the Banking sector, the plunge of other sectors dragged down the Index.
- Trading activities were highly volatile in the afternoon. The buying force gradually lifted the market, but the profit-taking pressure flocked in and massively knocked down the market. Nonetheless, substantial bottom-fishing momentum managed to recover the Index to some extent at the end.
- Except for Banking, other sectors continued to accelerate the downward movement.
- Market breadth included 109 winners, 369 losers, and 33 unchanged.
- Liquidity soared by 78.6% to VND 29.3 trillion.

### VN-30 remained positive (VN-30 +0.16%)

- The basket recorded 9 increasing stocks, 17 decreasing stocks, and 4 staying the same.
- The banking stocks supported the upside movement, namely TCB (+4.41%), MBB (+4.03%), and HDB (+1.82%).
- Meanwhile, GVR (-6.94%) and POW (-6.71%) considerably contributed to the contraction of the market.

### Sectors and stocks daily highlights

- GVR (-6.94%) plummeted as the firm's high-ranking positions were prosecuted due to the violation of management and using assets, according to Criminal law.
- VHC (-2.30%) released the business results in June 2024 with favorable outcomes. The firm's total revenue generated VND 1,030 billion, increasing by 22% YoY thanks to the increase in by-product (+39% YoY) and miscellaneous (+51% YoY).
- Foreign investors net bought today with VND 593 billion. MWG (-0.94%), FPT (-1.57%), and VCB (+0.11%) were the most net-bought stocks with more than VND 100 billion per stock, while only MSN (-2.97%) had notable net selling value.



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