

August, 5 2024: VN Index plunged in global fallout (VN-Index -3.92%)

- VN index opened with a significant drop as US markets experienced huge declines in the last Friday due to weak economical statistics revealed.
- The decrease remained at the point after opening session, and there was no recovery in the morning.
- The Index got worse in the afternoon. It continued to expand the drop and recorded almost 4% of a decline in the end.
- All of the sectors dropped. The Chemical sector had the worst result today.
- Market breadth included 24 winners, 448 losers, and 25 unchanged.
- Liquidity increased by 45.7% to VND 23.7 trillion.

VN-30 had a same result (VN-30 -3.82%)

- All stocks in the basket recorded declines today.
- GVR (-6.96%) hit the floor price, followed by VRE (-6.41%), HDB (-6.13%). VIC (-1.67%) was the least declined stock despite more than 1% of drop.

Sectors and stocks daily highlights

- State Bank approved that GEX (-5.58%) purchases shares of Eximbank. The company owned 4.9% of charter capital of the bank as of July 1st, and will have 10% after the purchase.
- HDG (-6.92%) announced business results in 1H2024. The company recorded VND 1,408 billion (YoY -10%) in net revenue and VND 457 billion (YoY -8%) in profit before tax. Although net profit in the second quarter was doubled, the company could not record a growth due to negative results in 1Q.
- Foreign investors net sold VND 745 billion today. VNM (-2.94%) was the most net-bought stock with a significant figure. Meanwhile, HPG (-4.77%) was sold with much volume by foreign investors.

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