

## August, 8 2024: VN Index slightly declined (VN-Index -0.62%)

- VN-Index opened optimistically as the buying force decently increased in the morning.
- The Food & Beverage, Financial Services, and construction & Materials sectors contributed to the growth of the market.
- However, the selling momentum started coming back in the afternoon and quickly narrowed down the Index below the reference mark at the end.
- Most sectors turned red, led by the Banking, Real Estate, and Financial Services sectors.
- Market breadth included 161 increasing, 257 decreasing, and 62 unchanged stocks.
- Liquidity increased by 17.6% to VND 16.7 trillion.

### VN-30 weighed on the market (VN-30 -0.82%)

- The basket had 7 growing, 19 declining, and 4 unchanged stocks.
- GAS (+2.90%), MSN (+2.05%), and VHM (+1.08%) were the top gainers.
- Meanwhile, TCB (-4.36%) GVR (-2.00%), and SSI (-1.96%) dragged down the basket.

### Sectors and stocks daily highlights

- A subsidiary company of VHM (+1.08%) which is the Thai Son Investment Construction Corporation has won the bid on a real estate project in Bac Giang city, with a capital investment reaching VND 6,400 billion.
- SHB (-0.95%) has updated a new feature customized for its high-end clients on the mobile app. The privileges of a SHB VIP member are various such as exemption from all fees, superior overdraft limits, unlimited access to the VIP lounge at Noi Bai Airport, and cost benefits when registering for a premium account number.
- Foreign investors had a net selling session today with VND 1,164 billion. HDB (+0.40%) was the only notable net-bought stock with more than VND 300 billion. On the contrary, VJC (0.00%), VHM (+1.08%), and TCB (-4.36%) had the most net selling value.



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