

## **August, 9 2024: VN Index expanded an increase in the afternoon (VN-Index +1.27%)**

- VN-Index opened optimistically again although trading volume was quite moderate in the morning compared to the ones in recent days.
- The Chemical, Financial Services, and Technology sectors contributed to the growth of the market.
- The index kept above the reference price and went much higher as reaching to the end of the trading session.
- The Financial Services and Technology sectors kept their momentums. The Retail sector was also positively traded in the afternoon.
- Market breadth included 329 increasing, 86 decreasing, and 65 unchanged stocks.
- Liquidity decreased by 14.8% to VND 14.2 trillion.

### **VN-30 outperformed the market (VN-30 +1.73%)**

- The basket had 25 growing, 4 declining, and 1 unchanged stocks.
- MWG (+5.13%) led the market, followed by FPT (+4.53%), SSI (+4.33%).
- Meanwhile, only 4 stocks dropped today, which were VIC (-1.44%), VHM (-1.06%), VRE (-0.85%), and GAS (-0.12%).

### **Sectors and stocks daily highlights**

- VJC (+1.61%) plans to receive 10 new aircrafts from Airbus in the last months of 2024 in the context of increasing travel demand. The aircraft, A321neo ACF, is the latest model and helps reduce fuel consumption, which leads to accomplish net zero emission by 2050.
- BHN (+2.63%) announced the company has set ex-date for 15% of dividend on 15 August. Owing 81.79% of its share, the Ministry of Industry and Trade will receive more than VND 284 billion from the event
- Foreign investors slightly net bought today with VND 58 billion. VJC (+1.61%) was the only notable net-sold stock with more than VND 400 billion. On the contrary, FPT (+4.53%), MWG (+5.13%), and CTG (+4.30%) had the most net buying value.

**【Disclaimer】**

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

***Japan Securities Co., Ltd.*** is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**