

## August, 12 2024: VN Index increased toward close (VN-Index +0.54%)

- VN-Index opened today's trading higher on improving investor sentiment.
- The index was mostly flat in the morning, weighed down by weakness mainly in large-cap stocks.
- The market continued to struggle at the start of the afternoon session, but gradually recovered and rose toward the close.
- The Travel & Leisure and Technology sectors were the main drivers. On the other hand, Real estate, Basic Resources, and Media sectors declined.
- Market breadth included 238 increasing, 168 decreasing, and 69 unchanged stocks.
- Liquidity decreased slightly by 1.4% to VND 14.0 trillion.

### VN-30 finally rose (VN-30 +0.52%)

- The basket had 19 growing, 8 declining, and 3 unchanged stocks.
- FPT (+2.44%), SSI (+2.24%), and GVR (+2.15%) were up over 2%.
- On the other hand, VHM (-1.88%), POW (-1.81%), and VIC (-1.46%) were down over 1%.

### Sectors and stocks daily highlights

- GEX (+0.23%) purchased 89 million EIB (+2.72%) shares at the end of last week. This made it the major shareholder holding the equivalent of 10% of the charter capital.
- MSB (+3.55%) announced its recently announced capital increase plan with a final registration date of August 29, 2024. The company plans to issue an additional 600 million shares or 30% of the total number of shares outstanding.
- Foreign investors were net bought by VND32 billion, with VJC (+0.20%) remaining heavily net sold, while HDB (+0.20%) and FPT (+2.44%) were net bought.



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