

August, 13 2024: VN Index edged the green (VN-Index +0.01%)

- VN-Index opened below the reference mark on a more cautious note compared to two previous sessions.
- Sectors saw strong divergence between stocks. However, negativity was the more dominant sentiment.
- After a small recovery in the beginning, the market went into a downward trajectory, gradually declining.
- Larger fluctuations occurred in the afternoon as the market attempted to bounce back.
- Nevertheless, it was not until the end did the index successfully recover.
- Market breadth still leaned to sell-side with 162 winners, 234 losers and 88 unchanged.
- Liquidity dropped once again by 7.2% to VND 13.0 trillion.

VN-30 unable to close in green (VN-30 -0.21%)

- The basket recorded 9 increasing stocks, 16 decreasing stocks and 5 staying the same.
- Top gainers of the basket included HDB (+1.57%), VCB (+1.94%), VJC (+1.68%).
- Meanwhile, major decliners were larger in amount with GAS (-1.21%), HPG (-1.74%), POW (-1.47%), SSB (-2.07%), TCB (-1.18%), VIB (-1.20%).

Sectors and stocks daily highlights

- GEG (-6.74%) hit floor price after the Ministry of Public Security investigated 32 solar and winds projects for illegal land usage.
- NT2 (-3.48%) was excluded from margin trading by HoSE due to negative post-audit net profit for 1H2024.
- Foreign investors increased buying with VND 321 billion net bought today. HDB (+1.57%) and VNM (+1.10%) were the most net bought stocks. On the other hand, net selling focused on HPG (-1.74%).



This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**