

August, 14 2024: VN Index moved sideways (VN-Index -0.00%)

- VN-Index opened above the reference mark and kept in green throughout the morning although the range narrowed.
- The Oil & Gas sector was positively traded, while the Retail and Financial Services sectors dropped.
- The momentum did not change even in the afternoon. The index bounced twice and settled at about the same level as yesterday.
- The Food & Beverage sector increased in both volume and value.
- Market breadth included 163 winners, 243 losers and 78 unchanged.
- Liquidity was unchanged with VND 13.0 billion.

VN-30 managed to keep an increase (VN-30 +0.13%)

- The basket recorded 17 increasing stocks and 13 decreasing stocks.
- VRE (+3.15%) led the Index, followed by SAB(+2.58%) and VHM(2.34%).
- Meanwhile, VCB (-1.68%), SSI (-0.95%), and MBB(0.85%) were major notable decliners.

Sectors and stocks daily highlights

- GEE (+2.29%) had the first trading day on HOSE. The stock used to be traded on UPCOM until 18 July.
- VHC (+2.03%) has 30% of growth in total revenue in July compared to the same period last year. It came from an increase of pangasius products which mainly exported for the US.
- Foreign investors increased buying with VND 665 billion net bought today. KDC (+0.18%), MSN (+2.27%), and HDB (-0.19%) recorded more than VND 100 billion of net-bought. On the other hand, net selling focused on HPG (+0.20%).

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