

August, 16 2024: VN-Index rose sharply (VN-Index +2.34%)

- VN-Index opened higher on the back of a recovery in global investor sentiment thanks to improved U.S. inflation indicators.
- The index was slightly flat after the start of trading, but gradually gained upward momentum.
- In the afternoon, the index did not swing significantly up or down, and the gains slowly expanded.
- All sectors rose. In particular, Financial Services, Chemical, and Construction & Materials sectors performed well, while Media sector posted the smallest percentage gain.
- Market breadth included 413 winners, 41 losers, and 39 unchanged.
- Liquidity doubled to VND23.0 trillion.

No stocks declined in VN-30 (VN-30 +2.08%)

- The basket recorded 29 increasing and 1 unchanged stocks.
- The gains were particularly large for SSI (+5.83%), GVR (+5.82%), and MWG (+4.70%).
- Only VNM (0.00%) was ultimately unchanged.

Sectors and stocks daily highlights

- POW (+3.07%) reported preliminary results for July. Total power generation was estimated at 1.04 billion kWh, with electricity sales revenue equivalent to VND2.6 trillion.
- HBC (+4.89%) announced that more than 347 million of its shares will be transferred from the HoSE to UPCoM by VSDC starting September 10.
- Foreign investors net sold VND75.2 billion. MWG (+4.70%) was the most net bought stock, while VHM (+1.45%), HPG (+1.59%), and TCB (+1.42%) were the most net sold stocks.



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