

## **August, 21 2024: VN-Index recorded the 4<sup>th</sup> consecutive gaining session (VN-Index +0.90%)**

- VN-Index opened with a cautious sentiment of investors as the Index nearly reached the 1,300 resistance. Therefore, the market mainly fluctuated around the reference mark.
- The Technology and Retail sectors managed to anchor the Index in the morning.
- In the afternoon, the buying force gradually kicked in and pushed the market further.
- The Banking and Retail sectors accelerated and they were followed by Technology and Basic Resources sectors.
- Market breadth included 241 winners, 174 losers, and 70 unchanged.
- Liquidity picked up by 8.7% to VND 20.65 trillion.

### **VN-30 led the market (VN-30 +0.95%)**

- The basket recorded 23 increasing stocks and 7 decreasing stocks.
- Banking stocks lifted the basket, namely CTG (+3.01%), BID (+2.95%), and VCB (+2.20%).
- Meanwhile, only PLX (-1.31%) and SAB (-1.03%) declined more than 1%.

### **Sectors and stocks daily highlights**

- CTG (+3.01%) approved the appendix of the gold bar sales authorization contract with its subsidiary company – VietinBank Gold & Jewellery.
- FPT (+1.52%) signed a strategic cooperation memorandum of understanding with Prudential Vietnam Life Insurance LLC. According to this, FPT will provide comprehensive digital transformation consulting and deliver advanced information technology solutions.
- Foreign investors had a net sold session today with VND 216 billion. On the one hand, HPG (+1.36%) and MWG (+0.43%) had the most net selling value. On the other hand, FPT (+1.54%), CTG (+3.01%), and VCB (+2.20%) were the most net-bought stocks.



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