

August, 30 2024: VN-Index got back its upward momentum (VN-Index +0.19%)

- VN-Index started with gains but its trading volume was not significant.
- The Technology and Food & Beverage sectors were positively traded, which kept the Index above the reference mark.
- The movement continued in the afternoon although more fluctuations were seen. The Index kept in green throughout the trading day.
- The Travel & Leisure sector anchored the Index though the Basic Resources sector was notable at a negative side.
- Market breadth included 202 winners, 180 losers, and 101 unchanged.
- Liquidity dropped by 3.6% to VND 13.5 trillion.

VN-30 outperformed the market again (VN-30 +0.37%)

- The basket had 17 increasing stocks, 8 decreasing stocks, and 5 staying the same.
- Top gainers in the basket included TCB (+1.52%), HDB (+1.28%), MWG (+1.08%).
- BID (-0.81%) was the top decliner but the range of fall was insignificant.

Sectors and stocks daily highlights

- Construction of the National Convention Center in Dong Anh district with a scale of 90 hectares is started by a subsidiary of VIC (0.00%). The company will invest VND 35,000 billion in this project.
- HBC (-1.15%) revised their business result in 1H2024 after an audit. The most notable change from the self-prepared financial statement was that revenue increased by 22% to VND 195 billion.
- Foreign investors net bought today at VND 68.3 billion. Net selling focused on HPG (-0.39%). On the other hand, FPT (+0.82%) was the most net bought stocks.

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