

September, 05 2024: VN-Index fell toward the afternoon (VN-Index - 0.59%)

- VN-Index started trading cautiously as it searched for direction.
- In the morning, the market recovered, driven higher by Vin stocks, which have been performing well since yesterday. However, momentum gradually stalled, coupled with declines in other large-cap stocks.
- In the afternoon session, there was no aggressive buying attitude, and the market continued to be pushed by sellers. In the end, the market continued to decrease.
- By sector, only the Real Estate and Media sectors rose, while all others fell.
- Market breadth included 118 winners, 285 losers, and 75 unchanged.
- Liquidity improved slightly, rising 5.1% to VND16.5 trillion.

VN-30 sustains a few stocks but falls (VN-30 -0.66%)

- The basket had 3 increasing stocks, 23 decreasing stocks, and 4 staying the same.
- Only VHM (+2.94%), VIC (+2.39%), and VNM (+0.54%) rose.
- Many stocks fell, led by GVR (-2.31%) and PLX (-2.02%).

Sectors and stocks daily highlights

- SSI (-0.15%) announced that the final registration date for dividend payment for 2023 will be September 24. The payment is expected to be VND1,000 per share, totaling over VND1.5 trillion.
- DBC (+0.90%) announced August earnings of VND2.024 trillion (+11% MoM). The increase was particularly attributable to higher revenues in the animal feed and pig farming sectors.
- Foreign investors net sold VND682.8 billion. VHM (+2.94%) was mainly net bought, while FPT (-1.80%) was heavily net sold.

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