

September, 06 2024: VN-Index turned in green in the afternoon (VN-Index +0.45%)

- VN-Index started trading on a bit higher level than the reference price. However, in a middle of the morning session, the Index began to decline and went below the line.
- On the contrary, buying was the dominant trend in the afternoon. Not only it narrowed the decline, but also pushed up into green area. It can be because August CPI had been announced and still kept stable, which made investors take risks to buy.
- The Chemicals, Technology sectors led the whole market, on the other hand, the Travel & Leisure sector dropped.
- Market breadth included 192 winners, 212 losers, and 64 unchanged.
- Liquidity decreased today, fell by 6.7% to VND15.4 trillion.

VN-30 followed the whole market (VN-30 +0.48%)

- The basket had 22 increasing stocks, 6 decreasing stocks, and 2 staying the same.
- MSN (+2.56%), VRE (+2.03%), and PLX (+1.95%) were outstanding on the positive side.
- Meanwhile, SSB (-2.70%) was the only notable stock which recorded a decline.

Sectors and stocks daily highlights

- The General Statistics Office declared CPI results. CPI in August increased by 1.89% compared to December 2023. On average, in the first 8 months of 2024, CPI increased by 4.04% YoY.
 - Shareholders of VHM (+0.34%) have approved a repurchase of 370 million VHM shares. The company has increased VND 40,000 billion of their capitalization within one month.
 - Foreign investors net bought VND 231.3 billion. FPT (-1.80%) was significantly net bought with more than VND 200 billion, while foreign investors thoroughly focused on selling VHM (+0.34%) .
-

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**