

September, 10 2024: VN-Index fell notably (VN-Index -0.99%)

- VN-Index had positive trading activities at the beginning to follow the recovery from the U.S. market. However, the negative effects of the Yagi typhoon narrowed the Index below the reference mark.
- The Real Estate and Financial services sectors weighed on the Index, whereas the Food & Beverage sector tried to lift it up.
- The selling pressure decently showed up in the afternoon as the Vietnam Government alerted serious flood situations in the northern provinces which will pessimistically affect the economy.
- The Banking, Real Estate, Financial Services, and Basic Resources sector shrank and substantially dragged down the market.
- Market breadth included 94 increasing, 320 decreasing, and 64 unchanged stocks.
- Liquidity improved by 33.3% to VND 15.6 trillion.

VN-30 aligned with the market (VN-30 -1.00%)

- The basket recorded 5 increasing stocks, 24 decreasing stocks, and 1 staying the same.
- SSB (-6.08%) and VRE (-4.48%) were the major decliners.
- Meanwhile, only VJC (+1.17%) and TPB (+1.14%) increased by over 1%.

Sectors and stocks daily highlights

- PVI (-2.38%) has recorded more than 210 asset-damaged incidents related to the Yagi typhoon disaster as of 9 September 2024. The firm has compensated VND 320 billion so far for these incidents.
- Retail companies such as MWG (+0.44%), FRT (-0.55%), and DGW (-0.16%) were resilient thanks to the release of the iPhone 16 Series.
- Foreign investors had a net selling session with VND 382 billion. In particular, MSN (-0.27%) and FPT (-0.99%) were the most net-sold stocks. On the other hand, VHM (-0.47%) and VNM (+0.13%) had the most net buying value.

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