

## **September, 11 2024: VN-Index moved back to buy in the afternoon (VN-Index -0.16%)**

- VN-Index started lower today, continuing from yesterday.
- The flooding concerns continued to weigh on investor sentiment, and prices remained soft.
- On the other hand, signs of recovery in share prices appeared in the afternoon: buying forces joined in around 1,245pt and the uptrend continued toward the end of trading. However, the market did not reach the previous closing price.
- Travel & Leisure sector increased the most, while the Oil & Gas sector decreased the most.
- Market breadth included 170 increasing, 218 decreasing, and 82 unchanged stocks.
- Liquidity fell by 17.7% to VND 12.8 trillion.

### **VN-30 aligned remained almost flat (VN-30 -0.01%)**

- The basket recorded 11 increasing stocks, 14 decreasing stocks, and 5 staying the same.
- SSB (-5.88%) continued its notable decline from yesterday.
- STB (+1.37%), HPG (+0.80%), and VJC (+0.77%) supported the index.

### **Sectors and stocks daily highlights**

- Vietnam's major airlines, HVN (+2.21%), VJC (+0.77%), and Bamboo Airlines announced that they will transport relief supplies free of charge to areas affected by typhoon No. 3.
- NVL (-6.69%) was excluded from margin trading due to a delay in filing its 2024 semiannual financial report.
- Foreign investors net bought by VND7.0 billion, with FPT (+0.46%) the most notable net bought stock. There were no notable stocks net sold.

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