

September, 12 2024: VN-Index maintained a gain throughout the day (VN-Index +0.25%)

- VN-Index started a trading day higher after last 3 days sluggish movements.
- Although investors' sentiment was slightly better than yesterday as concerns for flood were withdrawn, trading volume was quite moderate.
- Its positivity was kept even in the afternoon. The Index saw a little decline in the end, but still maintained in green for the whole trading day.
- The Bank sector contributed to today's increase in addition to gains in the Technology and Chemical sectors. The Basic Resources sector weighed on the Index on the contrary.
- Market breadth included 218 increasing, 163 decreasing, and 100 unchanged stocks.
- Liquidity fell by 18.5% to VND 10.5 trillion.

VN-30 followed the market (VN-30 +0.29%)

- The basket recorded 17 increasing stocks, 9 decreasing stocks, and 4 staying the same.
- SSB (-5.94%) experienced more than 5% of great decreases 3 days in a row.
- TPB (+1.68%), VIB (+1.68%), and VPB (+1.37%) anchored the index.

Sectors and stocks daily highlights

- Steel Producers have experienced declines like HPG (-0.99%), HSG (-0.74%), NKG (-0.92%) after news about India's decision of imposing anti-dumping tax to steel products exported from China and Vietnam for the next 5 years.
- APH (-2.58%) will sell 11 million of shares of its subsidiary NHH (+1.45%), equivalent to 15.3% of the capital. On the other hand, a subsidiary of the same company, AAA (+0.83%) will buy the share. The company will increase the ownership in NHH to 62.75% of capital.
- Foreign investors net sold by VND 1868 billion. FPT (+0.46%) the most notable net bought stock with more than VND 100 billion, while VPB (+1.37%) and VCI (-0.89%) were net sold.



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