

September, 13 2024: VN-Index retreated under cautious sentiment (VN-Index -0.37%)

- The gain from yesterday was short-lived as VN-Index soon returned to the red, starting below the reference mark.
- From the lack of supporting news, investor sentiment and weak cash flow continued to weigh heavily on the quiet market movement.
- Gains were scattered and diverged across sector, the only sector seeing somewhat of a uniformed gains was Financial Services.
- As such, both recovery attempts toward the end of morning and afternoon were stopped half-way.
- Market breadth included 163 winners, 210 losers and 90 unchanged.
- Liquidity, although improved by 5.7%, were still low at VND 11.1 trillion.

VN-30 started green but turned red (VN-30 -0.26%)

- The basket recorded 10 increasing stocks, 18 decreasing stocks, and 2 staying the same.
- Major gainers included SAB (+1.26%), VRE (+1.58%) and the recovery of SSB (+1.33%).
- GAS (-2.37%), VNM (-2.41%), MSN (-1.20%) dragged the index down the most.

Sectors and stocks daily highlights

- VCG (+0.56%) and C4G (+1.12%) increased after winning a VND 6,268 billion bidding package within the construction of Long Thanh International Airport.
- VPB (-0.27%) decided to cut interest by 0.5% – 1% for borrowers affected by the Yagi typhoon.
- Foreign net selling shrunk down to only VND 72.9 billion. VHM (-0.23%) and MWG (-0.44%) were the most net sold stocks. On the other hand, FPT (+0.53%) once again topped the net bought list.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information



purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

Japan Securities Co., Ltd. is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**