

## September, 17 2024: VN-Index surged at the end (VN-Index +1.59%)

- VN Index had a mild trading session in the morning and the market just merely inched up above the reference mark.
- Real estate and technology were the main sectors that lifted up the index.
- However, the buying force started kicking in in the afternoon and further boosted the market.
- The Real Estate, Banking, and Financial Service sectors drove the upward movement at the end.
- Market breadth included 312 winners, 88 losers, and 70 unchanged.
- Liquidity remained unchanged at VND 13.5 trillion.

### VN-30 geared up the market (VN-30 +1.74%)

- The basket recorded 29 increasing stocks, and 1 stock staying the same.
- VHM (+5.39%), VRE (+2.65%), and TCB (+2.48%) were the top gainers.
- PLX (0.00%) was the only unchanged stock.

### Sectors and stocks daily highlights

- FPT (+1.37%) announced the 8M2024 business results with the figures of revenue and net profit before tax at VND 39,664 billion (+20.8% YoY) and VND 7,077 billion (+19.9% YoY), respectively. The IT services segment thrived in Japan and APAC area which helped the firm to maintain notable growth.
- PVT (+0.36%) received an LPG tanker which is called the LPG Hai Phong Gas. Its length and width were 100 meters and 18.8 meters, in that order. The ship was built in 2010 in Japan qualifying strict standards of the marine industry
- Foreign investors had a net buying session with VND 524 billion. VHM (+5.39%) and FPT (+1.37%) were the most net-bought stocks. Meanwhile, MWG (+1.06%) was the only stock that had a notable net selling value.

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