

September, 18 2024: VN-Index was traded positively (VN-Index +0.47%)

- VN Index opened high above the reference mark, preparing for FOMC results which will come out tonight.
- During the morning session, a rumor that the Circular on non prefunding (NPS) is signed today spread among the market, which led to further increases especially in stocks of Securities companies.
- The Index had a slight decrease after the gain, but still maintained in green until the end of the trading day.
- Not only the Financial Services sector, but also the Bank sector increased and pushed the Index up, while the Basic Resources sector was relatively negative.
- Market breadth included 231 winners, 148 losers, and 87 unchanged.
- Liquidity drastically increased by 37.0% to VND 18.5 trillion.

VN-30 fluctuated more (VN-30 +0.56%)

- The basket recorded 17 increasing stocks, 9 decreased stocks and 4 stock staying the same.
- CTG (+2.15%), SSI (+2.14%), and MWG (+2.10%) were the top gainers.
- VRE (-1.29%) was the only stock with more than 1% of decline.

Sectors and stocks daily highlights

- PNJ (0.00%) announced the 8M2024 business results. The company recorded VND 2,245 billion (YoY -3%) in net revenue, and VND 63 billion (YoY -17%) in profit after tax. Although its jewelry and gold bar segment ended in good results, other activities offset the increases.
 - CTR (+6.98%) hit the ceiling price after announcing a cash dividend to distribute profits in 2023. The company will conduct the event with a 27.2% of implementation rate.
 - Foreign investors had a net buying session with VND 320 billion. SSI (+2.14%), FUSSVFL (+1.22%) and FPT (+1.28%) were the most net-bought stocks with a value of more than VND 100 billion respectively. Meanwhile, the most notable net sold stock was HPG (-0.59%) today.
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