

## **September, 19 2024: VN-Index edged up amidst global sentiment (VN-Index +0.50%)**

- VN Index started above the reference mark thanks to the Fed's decision to cut interest rates by 50 basis points, as well as the official approval of the Non-Prefunding Solutions Circular.
- However, the the positivity could not be upheld, and the market entered a struggling state for most of the morning.
- Nevertheless, the afternoon session saw the market gradually increasing, led by major Banking and Real Estate stocks.
- There was no surprise at closing despite today being the expiration date of futures contracts.
- Market breadth maintained green with 240 winners, 122 losers, and 100 unchanged.
- Liquidity cooled down by 23.3% to VND 14.2 trillion.

### **VN-30 covered in green (VN-30 +0.57%)**

- The basket recorded 22 increasing stocks, only 1 decreasing stock and 7 stock staying the same.
- Most gainers, however, were relatively modest except for SSB (+6.73%) and VRE (+1.57%).
- POW (-1.57%) was the only stock decreasing stock.

### **Sectors and stocks daily highlights**

- DIG (+1.10%) announced its plan to develop 3 social housing projects with a total investment of VND 9,390 billion.
- The Trump Organization is exploring investment opportunities in Hung Yen province upon the suggestion of a subsidiaries of KBC (+5.94%).
- Foreign investors extended net buying by another VND 472 billion. SSI (+0.60%) was the most net bought stock by a wide margin. On the other hand, HPG (+0.60%) topped the net sold list.



This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

***Japan Securities Co., Ltd.*** is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**