

## **September, 30 2024: VN-Index lost points in caution (VN-Index - 0.23%)**

- VN-Index started below the reference mark after failing to break the 1,300 level in the previous session.
- Market sentiments became more cautious. Major sectors such as Banking, Real Estate diverged and cash flow weakened.
- Thus, the index mostly hover in the red for the majority of the day.
- Nevertheless, there were still buying forces that prevented the market from plunging.
- Market breadth was mainly negative with 153 winners, 241 losers, and 70 unchanged.
- Liquidity fell sharply by 24.2% to VND 16.3 trillion.

### **VN-30 almost unchanged (VN-30 0.00%)**

- The basket recorded 8 increasing stocks, 19 decreasing stocks, and 3 staying the same.
- VHM (-1.38%), VIC (-1.18%), VRE (-1.55%), VNM (-1.27%), BCM (-1.54%) dragged the index down massively.
- Meanwhile, HPG (+1.15%), TPB (+1.78%), VPB (+1.77%) were the major supporters.

### **Sectors and stocks daily highlights**

- VGT (+3.55%) jumped as the instability in Bangladesh benefited the company's results in 9M2024, estimating at VND 13,036 billion revenue (+1% YoY) and VND 490 billion profit before tax (+70% YoY).
  - NVL (-4.33%) plummeted after its 6M2024 profit declined massively from VND 345 billion net profit to VND 7,200 billion net losses post-audit.
  - Foreign investors turned to selling VND 487 billion today. HPG (+1.15%) and STB (-0.74%) were the most net sold stocks. On the other hand, there was hardly any notable net bought stock.
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