

October 07 2024: Selling pressure eased (VN-Index -0.05%)

- VN-Index opened with a slight optimism in the morning thanks to favorable economic readings in 3Q2024 despite certain damage from the Yagi typhoon. However, trading volume was mild.
- The Banking, Financial Services, and Real Estate sectors lifted the market.
- The selling pressure decently kicked in, digested the gain prior, and dragged the market marginally below the reference mark.
- Excepting for the Financial Services segment, other sectors contracted and weighed on the market.
- Market breadth had 170 increasing, 202 decreasing, and 86 unchanged stocks.
- Liquidity continued to decrease by 16.1% to VND 11.8 trillion.

VN-30 kept up with the same pace (VN-30 -0.05%)

- The basket recorded only 11 increasing stocks, 16 decreasing stocks, and 3 staying the same.
- STB (+2.11%), TPB (+1.45%), and SSI (+1.10%) anchored the basket.
- Meanwhile, SSB (-2.29%), VNM (-2.04%), and HDB (-1.65%) narrowed down the gain.

Sectors and stocks daily highlights

- MBB (+0.40%) announced a Notice of public bond offering (2nd tranche 2024) with a value of VND 3,104 billion. These bonds will be used to finance the tier 2 capital to assist the demand for credit growth and will be matured after 6 years.
- VJC (-0.28%) and Castl lake – a global fund management company - signed a financial arrangement for four Airbus aircraft valued at 560 million USD. These aircraft are to be delivered to VJC in late 2024.
- Foreign investors net sold VND 337 billion today, driven by VPB (0.00%) and HDB (-1.65%). On the other hand, STB (+2.11%) and TCB (+0.42%) were the most net-bought stocks.



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