

## **October 09 2024: VN-Index was surged by Blue-chip stocks (VN-Index +0.78%)**

- After an announcement by FTSE early in the morning stating that the Vietnamese market remains on the Watch List, the VN Index started the day without active transactions.
- The index maintained above the reference price in spite of disappointments for the announcement from market participants.
- The buying volume was relatively improved and boosted the market further in the afternoon session.
- The Basic Resources sector was the main driver, followed by the Travel & Leisure sector. The Retail sector weighed on the contrary.
- Market breadth had 255 increasing, 114 decreasing, and 78 unchanged stocks.
- Liquidity recovered slightly by 7.8% to VND 17.0 trillion.

### **VN-30 pushed the whole market (VN-30 +0.96%)**

- The basket recorded 22 increasing stocks, 7 decreasing stocks, and 1 staying the same.
- Many stocks recorded favorable outcomes such as ACB (+2.94%), MSN (+2.39%), and SSB (+2.34%).
- MWG (-1.53%) was the only stock with a more than 1% drop.

### **Sectors and stocks daily highlights**

- VIX (+0.42%) announced its 3Q2024 results. Its operating revenue reached VND 554 billion (+71% YoY) and profit after tax was VND 265 billion (+33.2% YoY). Although the brokerage revenue dropped by 16.8% from 3Q2023, the company made profits from the interest on their proprietary trading.
  - TTF (0.00%) received a document from HOSE on the delay in disclosing information about the company's frozen bank account. The account has been frozen due to a dispute over a goods sale contract since October 1<sup>st</sup>.
  - Foreign investors net sold VND 47 billion. The net-bought value in HPG (+2.04%) was substantial while VPB (+0.75%) had a significant amount in the other direction.
-

**【Disclaimer】**

This material has been prepared by Japan Securities Co., Ltd. (JSI) for the purpose of providing investors with relevant information. JSI makes no representation or warranty regarding the completeness and accuracy of such information. This material is provided, for information purposes only and does not constitute an offer or solicitation to buy or sell any securities discussed herein in any jurisdiction.

We are not responsible for any errors or omissions or for the results obtained from the use of such information.

This note is confidential and is being supplied only to you solely for your information and may not be reproduced, redistributed, or passed on, directly or indirectly, to any other person or published in whole or in part, for any purpose.

In the United States, this report is intended for distribution solely to major Institutional Investors as defined in Rule 15a-6 under the Securities Exchange Act of 1934.

***Japan Securities Co., Ltd.*** is a financial instruments dealer registered with SSC(State Securities Commission of Viet Nam): Registration Number 129/GP-UBCK, and a member of VNX (Vietnam Stock Exchange), HNX (Hanoi Stock Exchange), HOSE (Hochiminh Stock Exchange) & VSDC (Vietnam Securities Depository and Clearing Corporation), and is registered address is **Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Khanh, Ba Dinh, Hanoi, Vietnam.**