

October 16 2024: VN-Index mostly moved in red (VN-Index -0.12%)

- The VN Index opened and fluctuated around the reference level, waiting for upcoming business results announcements for 3Q2024.
- Owing to the increases in the Retail and Food & Beverage sectors, the Index managed to record a slight gain in the morning session.
- As the afternoon session began, the declines became more and more widespread. Even though there was a sign of backlash at the end, the market resulted in the drop.
- The decrease in the Oil & Gas sector was significant and the subtle increases in some sectors could not push the market to a green level.
- Market breadth included 153 increasing, 209 decreasing, and 70 unchanged stocks.
- Liquidity decreased by 20.1% to VND 13.3 trillion.

VN-30 weighed on the market (VN-30 -0.15%)

- The basket had 9 increasing, 18 decreasing, and 3 staying the same.
- The decline in SSB (-4.02%), and PLX (-2.33%) were particularly considerable.
- MWG (+1.71%) and SAB (+1.23%) were the notable gainers today.

Sectors and stocks daily highlights

- EIB (+1.37%) refuted the rumor about the bank's possible collapse. The bank insisted that the document used as a clue did not have stamps and signatures, which means it has raised doubts regarding its authenticity and origin.
 - After the October meeting, the group's leaders of DIG (-1.72%) said that in the fourth quarter, DIC Corp will prioritize completing legal procedures for projects; increasing charter capital; completing project transfers as planned; developing sales plans and focusing on debt collection at projects.
 - Foreign investors net sold VND 311 billion, led by HDB (-0.37%) and FPT (-0.51%). On the other hand, STB (-0.30%) was net bought but with insignificant value.
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